

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
W.R. GRACE & CO., <i>et al.</i> ,	)	Case No. 01-1139 (JKF)
	)	Jointly Administered
Debtors.	)	
	)	<b>Objection Date: August 7, 2009</b>
	)	<b>Hearing Date: August 24, 2009 @10:30 a.m.</b>

**NOTICE OF THE OFFICIAL COMMITTEE OF ASBESTOS PERSONAL INJURY  
CLAIMANTS AND ASBESTOS PI FUTURE CLAIMANTS' REPRESENTATIVE'S  
JOINT MOTION FOR ORDER LIMITING USE OF COURT'S FINDINGS OR  
CONCLUSIONS WITH RESPECT TO SOLVENCY**

TO: All Parties on the Attached List

PLEASE TAKE NOTICE, that on July 20, 2009, the Official Committee of Asbestos Personal Injury Claimants and Asbestos PI Future Claimants' Representatives filed and served the attached **Joint Motion for Order Limiting Use of Court's Findings or Conclusions with Respect to Solvency** (the "Motion"), with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5<sup>th</sup> Floor, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that any responses to the Motion must be in writing and filed with the Bankruptcy Court on or before **August 7, 2009**.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response upon the undersigned counsel, so that it is received on or before **August 7, 2009**.

IN THE EVENT THAT ANY OBJECTION OR RESPONSE IS FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, A HEARING ON THE MOTION WILL BE HELD BEFORE THE HONORABLE JUDITH K. FITZGERALD AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 5<sup>th</sup> FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT  
MAY GRANT THE RELIEF DEMANDED BY THE MOTION WITHOUT FURTHER  
NOTICE OR HEARING.

Dated: July 20, 2009

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